

PREM SOMANI FINANCIAL SERVICES LIMITED

Corporate Identification Number:L67120RJ1991PLC006220

Registered Office:42, Jai Jawan Colony, Scheme No. 3, Durgapura, Jaipur-302 018, Rajasthan, India

Tel: +91 98290 51268; Email:limitedpsfs@gmail.com; Website:www.psfs.co.in;

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of Zyden Technologies Private Limited ("Acquirer") in connection with the offer made by the Acquirer in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"). This Post Offer Advertisement is to be read in continuation of and in conjunction with: a) the Public announcement dated October 26, 2020 ("PA"); b) the Detailed Public Statement published on October 29, 2020 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Mumbai Lakhshdeep (Marathi daily) Mumbai edition and Business Remedies (Hindi daily) (Jaipur – Registered Office of the Target Company). c) Letter of Offer dated December 30, 2020 ("LOF") and d) Pre Offer Advertisement Cum Corrigendum to DPS was published on January 11, 2021 ("POACC") in the same newspapers in which the DPS was published.

- Name of the Target Company : Prem Somani Financial Services Limited
- Name of the Acquirer : Zyden Technologies Private Limited
- Name of the PAC : Not applicable
- Name of the Manager to the Offer : Saffron Capital Advisors Private Limited
- Name of the Registrar to the Offer : Bigshare Services Private Limited
- Offer Details:
 - Date of Opening of the Offer : Tuesday, January 12, 2021
 - Date of Closure of the Offer : Monday, January 25, 2021
- Date of Payment of Consideration : Not applicable, since no shares were tendered in the Open Offer*
- Details of Acquisition

S.No.	Particulars	Proposed in the Offer Document		Actuals	
8.1	Offer Price	Rs. 3.00 per share		Rs. 3.00 per share	
8.2	Aggregate number of shares tendered	8,58,884 ⁽¹⁾		Nil*	
8.3	Aggregate number of shares accepted	8,58,884 ⁽¹⁾		Nil*	
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 25,76,652 ⁽¹⁾		Nil*	
8.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	Acquirer : Nil		Acquirer : Nil	
8.6	Shares proposed to be acquired by way of Share Purchase Agreement ("SPA Shares") <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	Acquirer: 8,46,200 ⁽²⁾ 25.62%		Acquirer : 8,46,200 ⁽²⁾ 25.62%	
8.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	8,58,884 ⁽¹⁾ 26%		Nil* 0.00%	
8.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> Number of shares acquired Price of the shares acquired % of the shares acquired 	NIL NIL NIL		NIL NIL NIL	
8.9	Post offer shareholding <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	Acquirer : 17,05,084; 51.62%		Acquirer: 8,46,200; 25.62%	
8.10	Pre & Post offer shareholding of the Public <ul style="list-style-type: none"> Number % of Fully Diluted Equity Share Capital 	Pre-Offer :	Post-Offer :	Pre-Offer :	Post-Offer :
		22,83,600	14,24,716	22,83,600	22,83,600
		69.13%	43.13%	69.13%	69.13%

Notes:

* No shares tendered in this Open Offer. The same has been certified by Registrar to the Offer vide its certificate dated January 28, 2021.

(1) Assuming full acceptance under the Open Offer

(2) As per the SPA dated October 26, 2020 the Acquirer reserves the right to further acquire 78,800 Equity shares constituting 2.39% of the Target Company from the members of the promoter and promoter group of the Target Company on the same terms and conditions as mentioned in the SPA, subject to acquirer maintaining its shareholding within the limits prescribed for minimum public shareholding.

9. The Acquirer along with its Directors, severally and jointly accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

10. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of Offer.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Corporate Identification Number: U67120MH2007PTC166711

605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai - 400 059, India

Tel. No.: +91 22 4082 0906, Fax No.: +91 22 4082 0999

Email id : openoffers@saffronadvisor.com

Website: www.saffronadvisor.com

Investor grievance : investorgrievance@saffronadvisor.com

SEBI Registration Number : INM 000011211

Contact Person : Varsha Gandhi

